

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name  UNIVERSAL HEALTH REALTY INCOME TRUST		<b>2</b> Issuer's employer identification number (EIN)  23-6858580	
<b>3</b> Name of contact for additional information  CHICK BOYLE	<b>4</b> Telephone No. of contact  610-768-3354	<b>5</b> Email address of contact  CHICK.BOYLE@UHSINC.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  367 SOUTH GULPH ROAD		<b>7</b> City, town, or post office, state, and Zip code of contact  KING OF PRUSSIA, PA 19406	
<b>8</b> Date of action 3/31/2016, 6/30/2016, 9/30/2016, 12/30/2016		<b>9</b> Classification and description  COMMON STOCK	
<b>10</b> CUSIP number  91359E-10-5	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol  UHT	<b>13</b> Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ THE COMPANY DISTRIBUTED QUARTERLY CASH DISTRIBUTIONS TO ITS COMMON SHAREHOLDERS FOR THE 2016 TAX YEAR. A PORTION OF THESE DISTRIBUTIONS REPRESENT NON-DIVIDEND DISTRIBUTIONS. THESE NON-DIVIDEND DISTRIBUTIONS WERE PAID ON MARCH 31, 2016, JUNE 30, 2016, SEPTEMBER 30, 2016 AND DECEMBER 30, 2016.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF THE SECURITY SOLD SHOULD BE REDUCED BY \$0.1483 PER SHARE OF COMMON STOCK ON MARCH 31, 2016; BY \$0.14945 PER SHARE OF COMMON STOCK ON JUNE 30, 2016; BY \$0.14945 PER SHARE OF COMMON STOCK ON SEPTEMBER 30, 2016; AND BY \$0.150599 PER SHARE OF COMMON STOCK ON DECEMBER 30, 2016.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE NON-DIVIDEND DISTRIBUTION REPRESENTS DISTRIBUTIONS ASSOCIATED WITH THE 2016 TAX YEAR WHICH ARE IN EXCESS OF THE CURRENT YEAR AND ACCUMULATED EARNINGS & PROFITS.

**Part II Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTION 301 (C) (2)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTABLE TAX YEAR IS 2016.

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	JEFFREY A. FLETCHER		1/10/17		P01229292
	Firm's name ▶ KPMG LLP	Firm's EIN ▶ 13-5565207			
	Firm's address ▶ 1601 MARKET STREET PHILADELPHIA, PA 19103-2499	Phone no. 267-256-7000			

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054